



EU - MERCOSUR TRADE AGREEMENT NOW IS THE TIME





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CONTENTS

WHO ARE WE?	4
FOREWORD	5
EU-MERCOSUR TRADE AGREEMENT	6
KEY FEATURES	8
Creating a market of unmatched size	8
Trade and investment opportunities.....	8
Sustainability commitments	9
Regulatory cooperation and a rebalancing mechanism to ensure safeguards for businesses	9
CHARTS & FIGURES	10
SECTORS' VIEWS.....	12
TESTIMONIALS FROM COMPANIES	18

WHO ARE WE?

BusinessEurope is the leading advocate for growth and competitiveness at the European level, standing up for companies across the continent and campaigning on the issues that most influence their performance.

A recognised social partner, we speak for enterprises of all sizes in 36 European countries whose national business federations are our direct members.

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FOREWORD

European industry – from textiles to ceramics, from automotive to services – has one, unified message: the EU-Mercosur trade agreement is essential. In an era marked by profound geopolitical uncertainty, it is vital that Europe reaffirms its commitment to open, rules-based trade. Now more than ever, our ability to remain competitive, resilient, and create new opportunities for European business hinges on deepening strategic alliances with our global partners. The EU-Mercosur trade agreement embodies this vision and goes even further.

This agreement is not simply a trade deal – it is a tangible and forward-looking instrument for growth and a strategic investment in securing Europe's future. It will eliminate billions in tariffs, create opportunities in a high-potential market of over 750 million consumers, improve access to crucial raw materials, and promote fair and rules-based trade.

With this publication, BusinessEurope wants to contribute to a constructive dialogue by providing data, facts and examples of how the EU-Mercosur agreement will directly benefit European business, citizens, and society at large.

It sets out in practical terms how this deal contributes not just to improving headline economic indicators, but also to achieving broader societal goals such as sustainable development and digitalisation. It also outlines how the agreement will enhance the resilience of supply chains, consumer access to quality products, and the international competitiveness of our SMEs. The deal strengthens the EU's role in global supply chains, particularly in securing critical raw materials vital for our green and digital transitions. It reduces costs, enhances predictability, and deepens cooperation on standards, all of which are fundamental for Europe's competitiveness and future.

We are at a crossroads and Europe cannot afford to be hesitant. As global competitors move swiftly to secure influence and market access, the EU must not squander this first-mover advantage. This agreement is a concrete step towards a more autonomous, prosperous, and secure European economy.

On behalf of BusinessEurope and our members, we call on decision makers to seize this golden opportunity and to finalise and implement the EU-Mercosur Agreement without delay. Let us demonstrate that Europe can lead with ambition, openness, and confidence in its global economic leadership. The time is now!



A handwritten signature in blue ink, appearing to read 'Fredrik Persson'.

Fredrik Persson
President



A handwritten signature in blue ink, appearing to read 'Markus J. Beyrer'.

Markus J. Beyrer
Director General



EU-MERCOSUR

TRADE AGREEMENT

DIVERSIFICATION AS A TOOL TO MITIGATE GEOPOLITICAL RISK

In the current global context, the EU must continue to develop an ambitious trade and investment diversification strategy to build resilience, create predictability and mitigate risk. The EU-Mercosur agreement will create a new market of over 750 million consumers – nearly 10% of the world's population – and will encompass nearly 20% of the global GDP: as such, it offers a unique and unmissable opportunity for diversification. In addition, no other larger economic actor has an agreement of this sort, which gives the EU the first-mover advantage. In the current geopolitical landscape, it is imperative that the EU seize this chance to strengthen its economy and competitiveness, and in turn gain negotiating leverage, increase productivity, and reduce the risk of damage and economic coercion. Finally, the deal will facilitate strategic cooperation in many areas ranging from climate change to economic security.

SUPPORT COMPETITIVENESS THROUGH INCREASED MARKET ACCESS FOR GOODS AND SERVICES

The agreement will open new and meaningful trade and investment opportunities with the removal of tariffs on over 91% of EU goods, including the progressive elimination of Mercosur tariff peaks of 35% for many sectors. As a result, European businesses will save over €4 billion annually and expand their access to Mercosur markets, which represent a combined GDP of €2.2 trillion. It will also open more opportunities to access services and public procurement markets.

“A new market of
750 million
consumers”

PROMOTE AND SECURE PREDICTABLE ACCESS TO CRITICAL RAW MATERIALS

The EU must strengthen its position in global supply chains and boost its resilience to future disruptions. Businesses will benefit from stable, predictable access to the critical raw materials that are indispensable for the green and digital transitions, of which Mercosur countries are major producers.

REDUCING COSTS WHILE PROMOTING GREATER REGULATORY AND STANDARD ALIGNMENT

The agreement streamlines customs procedures and aligns technical standards between the EU and Mercosur, making it easier for businesses to navigate markets without compromising on quality or safety. This reduces barriers and lowers costs for exporters.

SUPPORT FOR SMES

The deal includes a dedicated chapter on SMEs and provides them with improved market access, simplified compliance processes and tailored support, helping them compete more effectively in both regions. It also includes access to critical information and tools to ease market entry.



KEY FEATURES

CREATING A MARKET OF UNMATCHED SIZE

The EU-Mercosur agreement represents a significant opportunity for both regions, creating one of the largest trade partnerships in the world. The deal will create a market of over 750 million consumers – nearly 10% of the world's population – and encompass nearly 20% of the global GDP.

Mercosur, with a total population of over 273 million people and an annual GDP of €2.2 trillion, is the sixth-largest economy outside the EU. It is also the EU's second-biggest trading partner for goods, after China and ahead of the United States. The EU accounts for 16.9% of Mercosur's total trade in 2023, offering substantial growth potential for European businesses. In 2023, EU total exports (goods and services) to Mercosur amounted to €84 billion, while EU investments in the region reached €380 billion in 2023, which makes the region the 4th recipient of EU outward FDI.

With Mercosur countries no longer eligible for the Generalised Scheme of Preferences (GSP) due to their classification as high middle-income countries, this trade deal offers a crucial opportunity to continue fostering economic ties while also offering mutual benefits through modern trade provisions.



TRADE AND INVESTMENT OPPORTUNITIES

Removing Mercosur's high tariffs is expected to save European exporters over €4 billion annually, especially across key sectors, cutting duties on over 91% of EU goods exported to Mercosur (35% for clothing, 35-18% for spirits, 14-18% for car parts, 20% for machinery, 18% for chemicals, and 14% for pharmaceuticals). These duties will be phased out over a transition period. As a result of liberalisation, simplified customs procedures and increased transparency, EU exports to Mercosur, valued at €56 billion in goods in 2023, are expected to grow.

The agreement will also promote trade in services, including financial services, telecommunications, and transport, which will enable EU companies to expand their presence in Mercosur countries. In 2023, EU exports of services reached €29.2 Billion, representing 34.3% of total EU trade to Mercosur. The agreement also provides EU companies with equal access to public procurement markets in the region.

The EU will grant only limited access to its market for imports of agri-food products. Specifically, for sensitive items such as beef, poultry, and sugar, access will be restricted through gradually implemented quotas.

Finally, the agreement includes the protection of Geographical Indications (GIs) to safeguard the imitation of over 350 EU food, wine, and spirit products in Mercosur, which will be sold at a premium price due to their higher perceived quality.



SUSTAINABILITY COMMITMENTS

The Trade and Sustainable Development (TSD) Chapter has been strengthened with a new legally binding annex. The annex sets clear commitments to stop deforestation by 2030 and strengthens cooperation on the sustainable development of supply chains. This is the first time that countries involved in such an agreement have made individual legal commitments on deforestation, subject to dispute settlement.

The upgraded deal includes a provision on the Paris Climate Agreement as an essential element. This makes the EU-Mercosur deal the third EU agreement to feature such a clause, alongside the EU-New Zealand and EU-UK Agreements.

The deal strengthens workers' rights, includes new commitments on women's empowerment and addresses concerns around child labour.

The deal places sustainability at the heart of critical raw materials trade, ensuring one of the highest sustainability standards in critical raw materials trade and investment. Through a dedicated annex to the trade and sustainable development chapter, the agreement promotes corporate social responsibility standards, helps in the dissemination of international instruments for the responsible management of supply chains. It also includes maintaining companies' obligations to comply with relevant environmental and labour legislation in the countries concerned.

REGULATORY COOPERATION AND A REBALANCING MECHANISM TO ENSURE SAFEGUARDS FOR BUSINESSES

The alignment of technical standards and the mutual recognition of certifications make it easier for EU exporters to access Mercosur markets, without compromising safety or quality standards.

A new rebalancing mechanism allows any party to request a panel ruling if they feel their benefits under the agreement are being nullified or impaired by measures taken by the other party.

To address concerns over sudden market shocks or disruptions, the agreement incorporates bilateral safeguard clauses and review clauses, allowing both parties to negotiate amendments in response to changing conditions or emerging interests. The first review is scheduled for three years after the agreement enters into force.

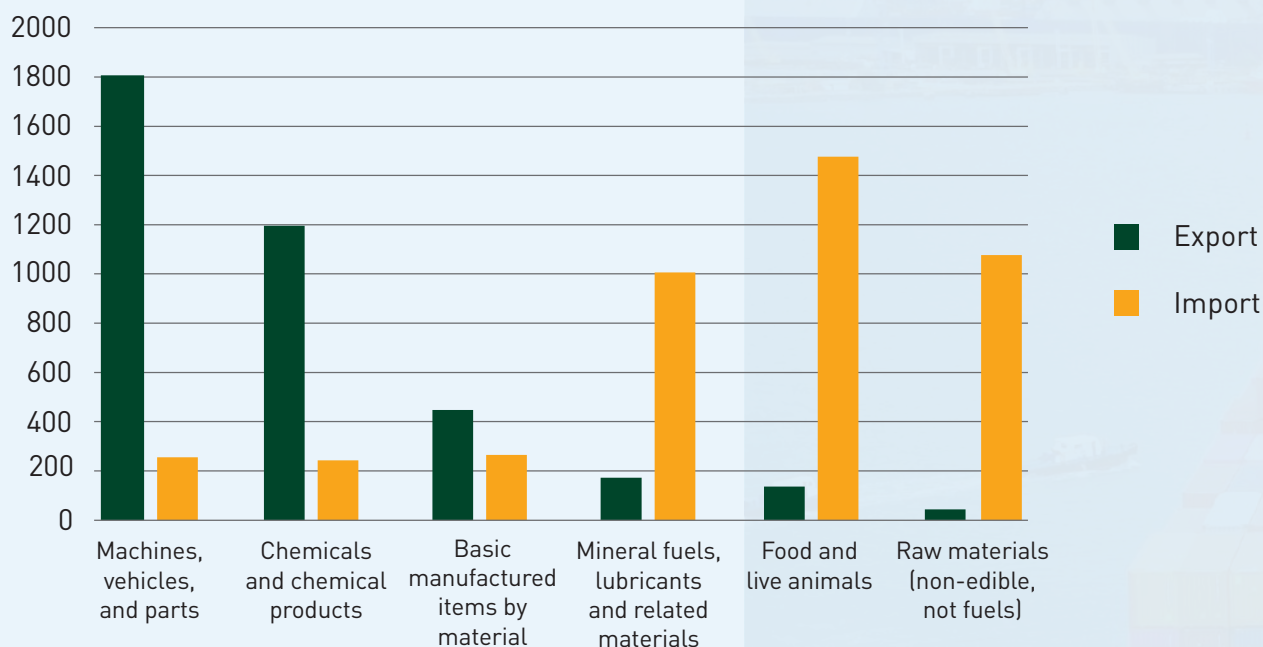
A cooperation protocol will support the implementation of the agreement, ensuring both regions can maximise the benefits of the deal. This protocol also addresses potential challenges faced by vulnerable sectors or industries.



CHARTS & FIGURES



TOP 3 EU EXPORTS/IMPORTS TOWARDS/FROM MERCOSUR 4 (IN MILLION €)



Source: Eurostat

TRADE AND INVESTMENT IN CRITICAL RAW MATERIALS

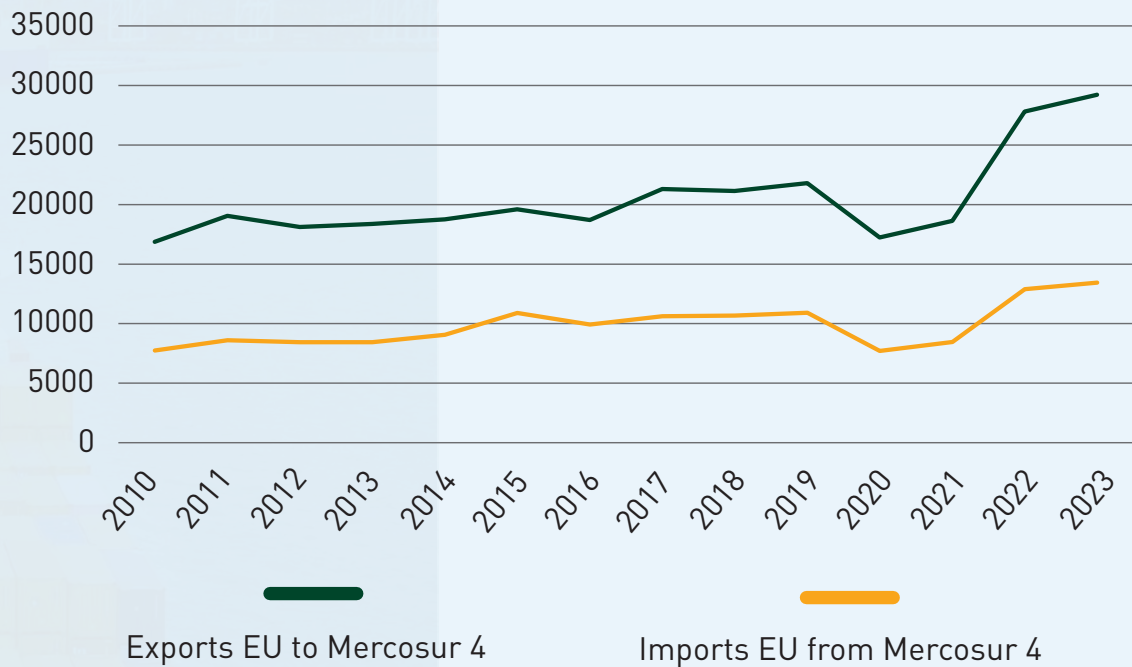
Country	CRM	World share	EU sourcing share	Use
Brazil	Aluminium/Bauxite	10.4% of extraction	12%	Aluminium production
	Natural Graphite	7.5% of extraction	13%	- Batteries - Refractories for steelmaking
	Niobium	88.8% of processing	82%	- High-strength steel and super alloys for transportation and infrastructure - High-tech applications (capacitors, superconducting magnets, etc.)
	Manganese	6.1% of extraction	8%	- Steel-making - Batteries
	Silicon Metal	7.2% of processing	9%	- Semiconductors - Photovoltaics - Electronic components - Silicones
	Vanadium	4.8% of processing	7%	High-strength low alloys
	Tantalum	15.9% of extraction	16%	- Capacitors for electronic devices - Super alloys
Argentina	Lithium	11% of processing	6%	- Batteries - Glass and ceramics - Steel and aluminum metallurgy

Source: Study on the Critical Raw Materials for the EU 2023 - Final Report (europa.eu)



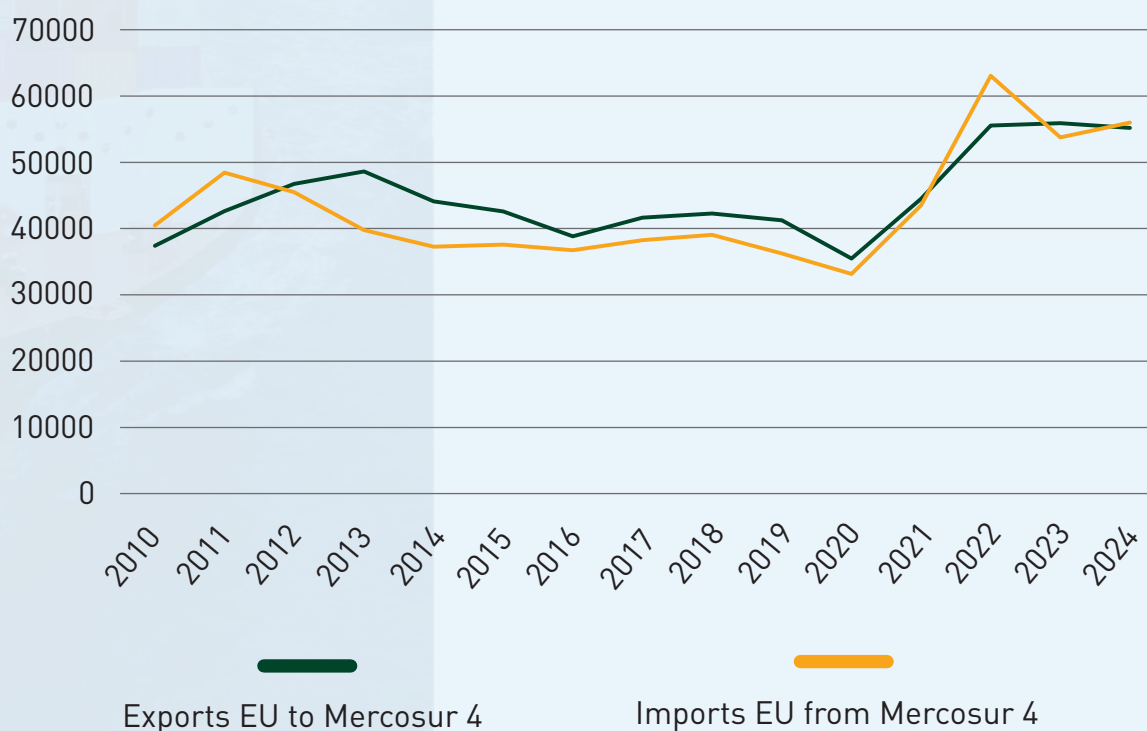
CHARTS & FIGURES

TRADE IN SERVICES EU-MERCOSUR 4 (IN MILLION €)



Source: Eurostat

TRADE IN GOODS EU-MERCOSUR 4 (IN MILLION €)



Source: Eurostat

SECTORS' VIEWS



EUROPEAN APPAREL AND TEXTILE CONFEDERATION (EURATEX)

The EU-Mercosur agreement is expected to deliver significant benefits to the European textile and apparel sector, which as a highly globalised industry lives and breathes by its international trade. The agreement delivers significant tariff reductions for EU exports, including gradual cuts of over 25% for numerous apparel products. This liberalisation promises to greatly expand the relatively low bilateral textile and clothing trade between the EU and Mercosur, with EU exports reaching €480 million in 2023 for a growing market of nearly 300 million people.

Euratex views the agreement as a milestone, presenting a unique opportunity for growth in high-quality and sustainable products, enhanced market access, and supply chain stability. With the incorporation of the Paris Agreement in the text among other safeguards, both parties commit to its full implementation, promoting sustainable development and ensuring a fair competitive environment. This deal marks a crucial step in reinforcing the EU-Mercosur economic and political relationship, aligning with the increasing global demand for collaboration and showcasing the benefits of open and fair trade.



EUROPEAN AUTOMOBILE MANUFACTURERS' ASSOCIATION (ACEA)

The EU-Mercosur agreement will deliver significant benefits to the EU automotive industry by facilitating access to one of the largest automotive markets in the world where annual vehicle sales exceed 3 million. The agreement will enhance the competitiveness of EU-made vehicles by eliminating tariffs of up to 35% and providing a first-mover advantage over global competitors that are already gaining significant ground in the region. The deal also includes a motor vehicle annex that will help in addressing Technical Barriers to Trade (TBT) through regulatory alignment with international automotive standards. Additionally, the deal will strengthen the EU's economic security by improving access to critical raw materials like lithium, graphite, and manganese, essential for EV batteries. This will reduce supply chain vulnerabilities and support the EU's transition to sustainable mobility.



SECTORS' VIEWS



CLEPA - THE EUROPEAN ASSOCIATION OF AUTOMOTIVE SUPPLIERS

European automotive suppliers are expected to benefit significantly from the EU-Mercosur trade agreement. Over the past five years, trade flows in auto parts between the EU and Mercosur countries have totalled more than €18 billion, underscoring the strategic importance of this partnership. During the same period, the EU has invested €377 million in automotive component operations across Mercosur, reflecting strong industrial ties and long-term commitment to the region. By eliminating or significantly reducing tariffs – currently up to 18% under the MFN regime – the agreement presents a major opportunity for European suppliers to boost exports and enhance competitiveness. It also grants access to a large and growing market with relatively limited competition from Chinese manufacturers, unlike in other regions of the world. This dynamic positions EU suppliers as high-quality, technologically advanced partners for the Mercosur automotive industry, supporting both growth and resilience in the global value chain.



ORGALIM – EUROPE'S TECHNOLOGY INDUSTRIES

The EU-Mercosur agreement will greatly benefit technology exporters across Europe. It will fully eliminate tariffs on approximately 95% of Europe's exports of machinery and electrical/electronic equipment to Mercosur, which currently can be as high as 35%. The agreement will also contribute to securing our industries' supply of several critical raw materials that are essential for technology manufacturing. Finally, it will enhance the acceptance of EU conformity assessment procedures in the Mercosur market, bringing down the costs of product testing and certification for exporters.





THE EUROPEAN CHEMICAL INDUSTRY COUNCIL (CEFIC)

The EU-Mercosur trade agreement can be a boost for the European chemical industry, providing significant opportunities. Two examples include:

- **Reducing and eliminating tariff barriers:** This will grant EU-based chemical companies a significant first-mover advantage in a dynamic market of over 273 million people. By reducing and eliminating Mercosur's high nominal tariff barriers, which exist because Mercosur members never joined the plurilateral Chemical Tariff Harmonization Agreement (CTHA), European companies will gain improved access to the Mercosur market. This is also a benefit vis-à-vis competitors from other third countries that don't have a trade agreement in place. In these turbulent geopolitical times, the agreement will also protect companies against potential WTO compliant tariff hikes to the bound rate, which we have already observed lately from Mercosur members. It is therefore a safeguard against unpredictable political changes, ensuring stability and continued market access for our companies.
- **Access to raw materials:** The agreement will also ensure stable and improved access to critical mineral raw materials, such as lithium, magnesium, and silicon, essential for products in batteries, semiconductors, or medicines. With an eye on the growing bioeconomy, it includes a duty-free quota of bioethanol for the European chemical industry. This is crucial for manufacturing various chemical products such as inks, paints, and shampoo ingredients.

Indirectly, the European chemical industry, as the industry of industries, also stands to benefit from enhanced exports by EU downstream industries such as the automotive, machinery, or cosmetic sectors. All in all, the EU-Mercosur trade agreement is vital for the further integration and strengthening of EU-Mercosur chemical value chains which fosters economic growth, job creation, and sustainable practices. It is an opportunity for continued competitiveness, resilience, and prosperity for both regions.



SECTORS' VIEWS

MEDICINES FOR EUROPE



Medicines for Europe welcomes the EU-Mercosur trade agreement, which includes balanced provisions to ensure that the generic, biosimilar and value-added medicines industries contribute to sustainable access to high quality medicines in Europe and in Mercosur countries.

Medicines for Europe member companies employ over 160,000 people at over 400 manufacturing and R&D sites in Europe, investing up to 17% of their turnover in medical innovation. Generic, biosimilar and value-added medicines play a key role both in EU and Mercosur in increasing access to medicines and driving improved health outcomes.

The EU-Mercosur agreement includes provisions to progressively remove duties on medicines imported from the European Union and adopts a balanced approach on intellectual property rights, which contribute to achieving the goal of improving timely patient access to treatment and medicines' affordability while reducing costs and supporting collaboration.

The EU-Mercosur agreement can support the mitigation of important economic and public health challenges while enlarging trade opportunities between two key regions of the world. This agreement has the potential to be a solid foundation for strengthening collaboration between the EU and Mercosur countries, including in relation to regulatory dialogues and cooperation initiatives that can speed up access to generic and biosimilar medicines for patients and support more sustainable healthcare systems.

THE EUROPEAN CERAMIC INDUSTRY ASSOCIATION (CERAME-UNIE)



The trade agreement between Mercosur countries and the European Union will greatly benefit the European ceramic industry, an export-oriented industry with a global €5.1 billion positive trade balance. With Brazil, for example, consuming around 700 million square meters of ceramic tiles annually, the Mercosur area is one of the most dynamic ceramic markets worldwide. Decreasing tariffs will unlock new opportunities for European producers, who are currently set back by export procedures and high duty rates in some sectors. In particular, there will be clear short-term benefits for export champions like the tiles, tableware and refractory industries. Moreover, the agreement would support European strategic autonomy and economic security by diversifying access to essential raw materials for our industry.



SECTORS' VIEWS



EUROPEAN SERVICES FORUM (ESF)

Services are an important component of EU Trade with Mercosur: 34.3% of total EU trade to Mercosur (goods and services = €42.6 billion in 2023) are in services. EU exports €29.2 billion in services: EU Imports of services: €13.4 billion - EU Trade in services surplus: €15.7 billion. Mercosur is the 7th EU Trading Partner for trade in services. The EU is a major investor in Mercosur (€380 billion in 2023), of which an average of +70% are invested by services sectors, including financial activities. The main services exports sectors by the EU to Mercosur are 1) Transport services = €6.8 billion (32.6% of total services); 2) Other Business Services (professional services, management consulting services, research & development services, etc.) = 18.7%; and Travel & Tourism services = 17.8%.

Beyond the Services and Investment chapter, the Digital Trade chapter and the related schedule of commitments that are crucial for services sectors in EU-Mercosur agreement, the chapter and schedule of commitments on public procurement are also very important for the services sector. Similarly, the services sector also welcomes the rules on competition, on subsidies, on State Owned Enterprises (SOEs), on Intellectual Property Rights (IPR) protection and on capital movement as well as on Trade and Sustainable Development.



SPIRITSEUROPE

The EU-Mercosur trade agreement will deliver the following benefits for EU spirits exporters:

- **Tariff liberalisation** - Full import tariff elimination for all EU spirits over a period of 4 years from entry into force of the agreement. Currently, tariffs are as high as 18% to 35% depending on the category of spirits.
- **Wine & spirits annex** - Trade facilitation measures for wine and spirits through labelling provisions and greater protection against counterfeiting by preventing the removal of lot codes.
- **Protection of spirits geographical indications** - Leading spirits GIs (such as Irish whiskey, Swedish vodka, Polish vodka, Cognac) will be recognised and protected, and the use of pre-existing trademarks with GI names will be better controlled.
- **Level playing field with local spirits** - The agreement will ensure that imported products are treated fairly and equally, on par with domestic products, in compliance with GATT Article III.
- **Use of regional hubs** - The rules of origin chapter will allow the use of regional hubs by EU exporters, facilitating their operations.



SECTORS' VIEWS



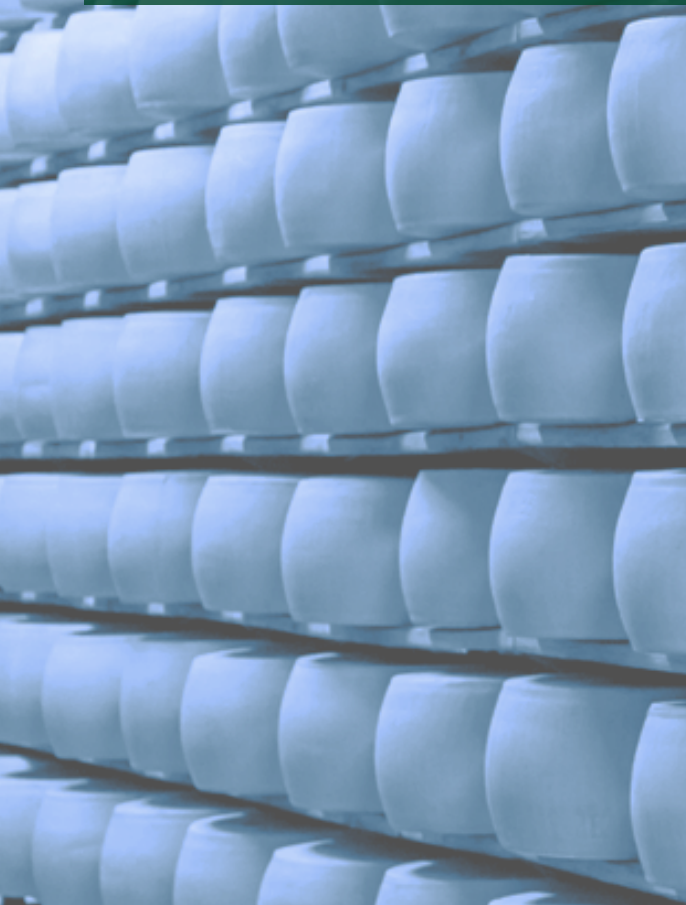
EUROPEAN DAIRY ASSOCIATION (EDA)

The EU-Mercosur trade agreement stands as a major opportunity for the European dairy sector, offering both market access and long-term strategic advantages. Global EU dairy exports support over 45,000 jobs, reinforcing rural economies and promoting growth across the EU. In a fast-changing global trade environment, this deal helps future-proof EU dairy by expanding into a region of 270 million consumers with strong dairy traditions.

The agreement:

- Diversifies export markets to reduce dependence on traditional partners and increase resilience to trade disruptions.
- Boosts export volumes, especially in categories like cheese and dairy powders, with agreed quotas allowing up to a tenfold increase in dairy exports.
- Protects iconic European dairy products, reinforcing the unique identity and reputation of high-quality dairy specialties from across Europe's diverse regions.
- Strengthens regulatory cooperation, promoting alignment on key issues such as product standards, animal welfare, traceability, and food safety.

Finalising this deal is not just a trade win - it's a strategic move for Europe's global dairy leadership.



TESTIMONIALS FROM COMPANIES

FRANCISCO J. RIBERAS

Executive Chairman,
Gestamp



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Gestamp is a multinational specialised in the design, development, and manufacture of highly engineered metal components for the main vehicle manufacturers, with presence in 24 countries, 115 plants and 13 R&D centers. We develop products with an innovative design to produce lighter and safer vehicles, which offer lower energy consumption and a lower environmental impact. The EU-Mercosur agreement is a strategic milestone that strengthens industrial ties between the two regions, with great potential for growth. For a global company like Gestamp, with a long-standing presence in Mercosur and across Europe, this agreement provides the foundation for deepening cooperation, aligning regulatory frameworks, and supporting the development of a more resilient and competitive automotive value chain. It sends a clear signal in favour of open, rules-based trade and sustainable industrial partnerships.

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TESTIMONIALS FROM COMPANIES

KOLDO RODRIGUEZ

Americas Managing Director,
Ormazabal



“

The Mercosur market is key for Ormazabal, representing a significant part of our international operations in green energy production. The EU-Mercosur trade agreement will enhance our competitiveness by reducing barriers (14-18% tariffs, documentation and processes...) and will increase legal, certainty creating a more stable environment for future investments in these countries. This would allow us to better serve our clients with faster delivery times and more competitive customised solutions, supporting sustainable development and technological innovation within the region.

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TESTIMONIALS FROM COMPANIES

MATS SVENSSON

CEO, Protech AB



Brazil represents a market with significant opportunities, as it is a major exporter of meat and home to a considerable number of large and medium-sized companies. Moreover, there is no substantial domestic production of meat processing machinery. However, accessing this market is challenging, as trade barriers are extensive and difficult to navigate. The primary issues we have encountered are high tariffs, which cause the European price – already perceived as high – to become economically unsustainable for the customer. Including shipping costs to Brazil, further domestic transport within Brazil, installation expenses, and extremely high import duties, the final price of a machine can be as much as double the original price. It should also be noted that import tariffs on spare parts result in an unusually high total cost of ownership. A trade agreement between the EU and Mercosur would, in all likelihood, lead to a significant improvement for both importers and exporters, as cost is a central issue in the challenges we have experienced.



TESTIMONIALS FROM COMPANIES

STEFAN BORGAS

CEO, RHI Magnesita



Refractories are highly critical for all kinds of high temperature manufacturing processes. Without refractories, no one can make steel, cement, glass, non-ferrous metals - the backbone of modern life. For Europe, securing the supply chain of refractory and its raw materials, especially magnesia, is crucial for sustainability of its industries. That's why we strongly support the ratification of the EU-Mercosur trade deal, a historic agreement that will drive economic growth, strengthen supply chains, and set new sustainability standards in global trade. With 780 million people across both regions, this is the EU's largest trade deal to date, unlocking €4 billion in tariff savings per year. By securing sustainable access to critical raw materials, it will enhance competitiveness, resilience, and innovation in key industries—boosting everything from electric vehicle production to renewable energy solutions. At the same time, it upholds the highest environmental and social standards, ensuring a responsible and reliable flow of essential resources. Now is the time to seize this opportunity. This agreement is a win-win, fostering prosperity while also supporting the green transition.



TESTIMONIALS FROM COMPANIES

CHRISTIAN LEVIN

CEO, Scania



“

Scania is a global manufacturer of premium heavy-duty trucks, buses, and marine and industrial engines. Scania's purpose is to drive the shift towards a sustainable transport system.

Finalising the EU-Mercosur trade agreement is not just about pure economics – for Scania, it is about building a resilient production and a sustainable transport system that benefits both regions and supports the idea of rule-based free trade. For us at Scania, finalising the trade agreement between the EU and Mercosur is a key step to increase competitiveness and growth in both regions during uncertain times. Brazil is our largest market for both trucks and buses, and we have been active there for over 60 years. Completing the trade deal would send a strong message that both the EU and Mercosur support free, rule-based trade that benefits both regions. The push for sustainable transport in Mercosur has been supported by aligning standards between the European Union and Mercosur. This includes vehicle safety and emission standards, such as Euro VI, now adopted fully or partly in several Mercosur countries. With factories in Sweden, Poland, the Netherlands, France, Brazil, and Argentina, Scania also views the trade deal as a means to enhance flexibility. It would allow toll-free shipping of components and some types of vehicles between the EU and Mercosur, helping Scania handle production disruptions and demand peaks more effectively. This would make our global production system more resilient.

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TESTIMONIALS FROM COMPANIES

DR. CARLO FILIPPO VILLANI

**CEO Villani S.p.A. and Vice-President
of ASSICA – Associazione Industri-
ali delle Carni e dei Salumi**



“The Mercosur countries are a market of great interest for exporters of Italian cured meat products, but until now companies have faced complex bureaucratic obstacles. Thanks to the EU-Mercosur agreement, unjustified import bans will no longer be possible. Another fundamental element of the deal is the recognition of Geographical Indications: Italian excellence in cured meat will have greater protection against imitations and counterfeits, allowing South American consumers to buy authentic and high-quality products. The EU-Mercosur agreement will not only promote commercial expansion but will also represent an opportunity to strengthen the protection of Italian productions, improve trade regulation and enhance the excellence of Italian cured meats on a global scale.

”

BUSINESSEUROPE



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Austria



Belgium



Bulgaria



Croatia



Cyprus



Czech Republic



Denmark



Denmark



Estonia



Finland



France



Germany



Germany



Greece



Hungary



Iceland



Iceland



Ireland



Italy



Latvia



Lithuania



Luxembourg



Malta



Montenegro



Norway



Poland



Portugal



Rep. of San Marino



Romania



Serbia



Slovak Republic



Slovenia



Spain



Sweden



Switzerland



Switzerland



The Netherlands



Türkiye



Türkiye



Ukraine



Ukraine



United Kingdom



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