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NOTE

From: General Secretariat of the Council
To: Permanent Representatives Committee/Council
Subject: European Council meeting (23 and 24 October 2025)
– Draft conclusions

In accordance with Article 3(1) of the Rules of Procedure of the European Council, delegations will find attached the draft conclusions prepared by the President of the European Council, in close cooperation with the member of the European Council representing the Member State holding the six-monthly Presidency of the Council and with the President of the Commission.

I. UKRAINE

1. [The European Council held an exchange of views with Volodymyr Zelenskyy, President of Ukraine.]
2. Recalling its previous conclusions, the European Council reaffirms its continued and unwavering support for Ukraine's independence, sovereignty and territorial integrity within its internationally recognised borders. The European Union will continue to provide, in coordination with like-minded partners and allies, comprehensive political, financial, economic, humanitarian, military and diplomatic support to Ukraine and its people.
3. Despite sustained US and European diplomatic efforts towards peace, Russia has increased the intensity of its missile and drone strikes on Ukraine, particularly targeting civilians and civilian infrastructure, thus demonstrating Russia's lack of real political will to end its war of aggression and to engage in meaningful peace negotiations. The European Council again urges Russia to agree to a full, unconditional and immediate ceasefire, and reiterates the European Union's support for a comprehensive, just and lasting peace in Ukraine based on the principles of the UN Charter and international law.
4. The European Union and its Member States will continue contributing to peace efforts, notably through the Coalition of the Willing and in cooperation with the United States, and by intensifying their global outreach, in accordance with the European Union's aim to promote peace, as enshrined in the Treaties.

5. A Ukraine capable of defending itself effectively is an integral part of any future security guarantees. The European Union and Member States are ready to contribute to robust and credible security guarantees for Ukraine, in particular by supporting Ukraine's ability to deter aggression and defend itself effectively, based on their respective competences and capabilities and in line with international law. In this regard, the European Council welcomes the ongoing work to revise the mandates of the EU Advisory Mission for Ukraine (EUAM Ukraine) and the European Union Military Assistance Mission in support of Ukraine (EUMAM Ukraine). Member States are committed to contributing to training and equipping the Ukrainian Armed Forces. The European Council underlines the importance of stepping up support for Ukraine in line with the EU-Ukraine Joint security commitments.
6. The European Council underlines the critical need to ensure that Ukraine remains resilient and has the budgetary and military means to continue to exercise its inherent right of self-defence and counter Russia's aggression.
7. The European Union will continue to provide Ukraine with regular and predictable financial support in the long term, together with like-minded partners and allies. In 2025, the European Union has provided to Ukraine's budget EUR 20.5 billion, of which EUR 6.5 billion have been disbursed under the Ukraine Facility, and EUR 14 billion under the G7 ERA initiative, which is repaid by the windfall profits stemming from immobilised Russian assets. Since the start of Russia's war of aggression, the European Union and its Member States have provided EUR 177.5 billion in support for Ukraine and its people.

8. The European Council is committed to finding ways to help address Ukraine's pressing financial needs for 2026-2027, in particular for its military and defence efforts. It therefore calls on the Commission to present as soon as possible concrete proposals involving the possible gradual use of the cash balances associated with the immobilised Russian assets, in accordance with EU and international law, and underpinned by appropriate EU solidarity and risk-sharing. In this context, the European Council stresses the importance of reinforcing the European defence industry, ensuring fair burden-sharing and coordination of efforts with G7 partners, preserving the ERA loans initiative in this regard. Subject to EU law, Russia's assets should remain immobilised until Russia ceases its war of aggression against Ukraine and compensates it for the damage caused by its war.
9. The European Council stresses the need for Member States to keep stepping up efforts to address Ukraine's pressing military and defence needs, in particular air defence and anti-drone systems and large-calibre ammunition. It is crucial to accelerate work to further support, develop and invest in Ukraine's defence industry, including through the establishment of Ukrainian defence production in Member States, and to deepen its cooperation and integration with the European defence industry, drawing on Ukraine's unique experience and know-how.
10. All military support as well as security guarantees for Ukraine will be provided in full respect of the security and defence policy of certain Member States and taking into account the security and defence interests of all Member States.
11. The European Council condemns Russia's intensified attacks on Ukraine's energy sector, in particular on gas production and putting at risk the safety and security of the Zaporizhzhia nuclear power plant. It calls for the mobilisation of all efforts to urgently help address immediate needs following the attacks and strengthen Ukraine's preparedness for winter. The European Union and its Member States, in cooperation with partners, will intensify the provision of humanitarian and civil protection assistance to Ukraine.

12. The European Union is determined to maintain and increase its pressure on Russia to stop its brutal war of aggression, including through sanctions ending imports of Russian fossil fuels into the EU. In this context, the European Council [welcomes the][calls for a swift] adoption of the 19th package of sanctions. The European Council also underlines the importance of further coordination with G7 partners on sanctions, and of reinforcing the anti-circumvention measures.
13. The European Council calls for further measures to disrupt the operation of Russia's shadow fleet. It calls in particular for effectively addressing the significant environmental and security risks that the shadow fleet poses, notably by enhancing the enforcement of environmental and maritime safety standards and by strengthening cooperation with flag States. To that end, the European Council invites Member States to coordinate their actions.
14. The European Council strongly condemns support by third countries, and actors and entities therein, which enable Russia to sustain its war of aggression against Ukraine. The European Council condemns the continued military support provided by Iran, Belarus and the DPRK. It urges all countries to immediately cease any direct or indirect assistance to Russia in its war of aggression against Ukraine.
15. The European Council urgently calls on Russia and Belarus to immediately ensure the safe return to Ukraine of all Ukrainian children and other civilians unlawfully deported and transferred to Russia and Belarus.
16. The European Council reaffirms the EU's strong commitment to ensuring full accountability for war crimes and the most serious crimes committed in connection with Russia's war of aggression against Ukraine.

17. The European Council reaffirms the EU's steadfast support for Ukraine's path towards EU membership, and welcomes the significant progress Ukraine has achieved so far under the most challenging circumstances. The European Council encourages Ukraine, the Council and the Commission to take work forward on the accession process, in line with the merit-based approach. The fundamentals cluster will be opened first and closed last, with clusters being opened when the conditions are met, in accordance with the enlargement methodology. The European Council takes good note of the Commission's assessment that the fundamentals, internal market and external relations clusters are ready to be opened.
18. The European Council will revert to this issue at its next meeting.

II. MIDDLE EAST

19. The European Council welcomes the agreement reached on the first phase of the Comprehensive Plan to end the Gaza Conflict put forward by President Trump, as well as the outcome of the Sharm el-Sheikh Summit for Peace held on 13 October. It commends the diplomatic efforts led by the US and the role of the regional mediators, which the European Union has consistently supported.
20. Welcoming the release of all hostages that have been held by the terrorist group Hamas for two years, the European Council calls on all parties to engage constructively and fully implement the agreement without delay, allowing for a permanent end to hostilities. To alleviate the dire humanitarian situation, the European Council calls for immediate, unimpeded access and sustained distribution of humanitarian aid at scale into and throughout Gaza and for the UN and its agencies, and humanitarian organisations, to be able to work independently and impartially.

21. The European Union will continue to contribute to peace efforts and to actively engage with partners on the next steps. It will support the rapid, safe and unhindered delivery of humanitarian aid in coordination with international partners. It will use in full its missions EUBAM Rafah and EUPOL COPPS. Their mandates should be strengthened. The European Union stands ready to contribute to Gaza's stabilisation, transitional governance, recovery and reconstruction.
22. The European Union will continue to support the Palestinian Authority, including in its ongoing reform and with a view to its return to Gaza. The European Council calls on Israel to release withheld clearance revenues necessary to ensure the proper functioning of the Palestinian Authority and the delivery of essential services to the population.
23. The European Council stresses the importance of de-escalation in the West Bank, including East Jerusalem, and calls for an end to settler violence, to the expansion of settlements which are illegal under international law, and to Israel's military operation. It calls on Israel to reverse the E1 settlement plan that further undermines the two-state solution.
24. The European Council reiterates the European Union's commitment to international law and to a comprehensive, just and lasting peace based on the two-state solution in accordance with relevant UN Security Council Resolutions where two democratic states, Israel and Palestine, live side-by-side in peace within secure and recognised borders. It recalls the High-Level Conference for the Peaceful Settlement of the Question of Palestine and the Implementation of the Two-State Solution in New York co-led by France and Saudi Arabia.

III. EUROPEAN DEFENCE AND SECURITY

25. The European Council took stock of work aiming to decisively ramp up Europe's defence readiness by 2030. The European Council confirmed its determination to deliver at pace and at scale on this objective, so that Europe is better equipped to act and deal autonomously, in a coordinated way, and with a 360° approach, with immediate and future challenges and threats. Russia's war of aggression against Ukraine and its repercussions for European and global security in a changing environment constitute an existential challenge for the European Union.
26. Further to the presentation by the Commission and the High Representative of the Roadmap on European defence readiness 2030, the European Council calls for Member State-led work on all the priority capability areas identified at EU level to be operationalised, with the support of the European Defence Agency (EDA) and on the basis of a coherent overall approach, so that Europe develops the full spectrum of modern capabilities needed, in full coherence with NATO. The European Council acknowledges the work already undertaken by Member States, and calls on them to finalise the process of setting up capability coalitions in all the priority areas by the end of the year and to advance on concrete projects to be launched in the first half of 2026.
27. In doing so, the Union will reduce its strategic dependencies and strengthen the European defence technological and industrial base accordingly throughout the Union. This will also contribute to boosting European industrial and technological competitiveness, including for SMEs.
28. The European Council condemns the violation of the airspace of several Member States and stresses the importance of ensuring the defence of all EU land, air and maritime borders. The immediate threats on the EU's Eastern flank and the provision of concrete support to Member States need to be addressed as matters of priority.

29. In light of Russia's intensified hybrid attacks and the recent violations of EU airspace, the European Council underscores the importance of close cooperation among Member States to comprehensively strengthen their defence and security capabilities, and of the protection and resilience of critical infrastructure.
30. In this regard, the European Council considers that, to respond to the most immediate needs, work should focus in particular on concrete projects to reinforce Member States' joint efforts to enhance their anti-drone and air defence capabilities, in a coordinated manner, in particular making full use of the SAFE instrument and other relevant existing financial instruments.
31. The European Council calls for accelerated joint development of space assets and services that serve security and defence purposes, as well as the protection of existing assets, including dual-use assets, given their importance for Europe's strategic autonomy.
32. The European Council calls on Member States to increasingly gear defence investment towards joint development, production, and procurement, with the support of the EDA, as demand aggregation and economies of scale are key to ramping up the European defence industry's production capacity, lowering costs and fostering interoperability and standardisation. The SAFE and EDIP instruments should be fully mobilised to that end. The European Council stresses the importance of the proper functioning and further integration of the European defence market across the Union, including the cross-border access to defence supply chains.
33. The European Council underlines the importance of close cooperation with Ukraine and of its integration with and contribution to the European defence industry, notably as regards defence innovation and cutting-edge defence technology.

34. The European Council stresses the need to ensure effective political oversight and coordination to keep track of progress and to intensify work by the defence ministers in the Council on Europe's defence readiness. This work will be informed by an annual defence readiness report, to be prepared by the EDA with the support of the Commission and the High Representative, and presented to the European Council. The report will assess progress towards closing the existing capability gaps, building on the Coordinated Annual Review on Defence (CARD).
35. The European Council calls on the Council to strengthen the European Defence Agency so that it can fully play its role in the field of defence capabilities development, research and acquisition and to report on the necessary measures by the end of 2025.
36. Recalling the commitment to substantially increase expenditure on Europe's defence and security, the European Council reviewed work on the relevant financing options and on cooperation to invest more efficiently in the field of defence. It welcomes the progress made since March 2025 with regard to the activation of the national escape clauses, the mid-term review of the EU cohesion policy, and the SAFE and EDIP instruments.
37. The European Council acknowledges the progress made on the Defence Readiness Omnibus, welcomes the proposal on incentivising defence related investments in the EU budget and looks forward to a swift agreement. It calls on the Commission to present new proposals on simplification as soon as possible.
38. The European Council also welcomes the efforts made by the European Investment Bank (EIB) to step up, simplify and accelerate its support for European security and defence capabilities. It encourages the EIB Group to further explore ways to finance industries, companies, and help start-ups to scale up in the security and defence sector in Europe.

39. The European Council underlines the importance of innovative technologies and disruptive solutions and calls on the Commission to present a roadmap for defence industry transformation.
40. The European Council reiterates its invitation to the Commission and the High Representative to present further proposals to strengthen military mobility throughout the Union.
41. The European Council recalls the importance of working together with like-minded partners, who share the EU's foreign and security policy goals.
42. The above is without prejudice to the specific character of the security and defence policy of certain Member States, and takes into account the security and defence interests of all Member States, in accordance with the Treaties.
43. The European Council will continue to provide strategic guidance and review progress on the implementation of the defence readiness objective.

IV. COMPETITIVENESS AND TWIN TRANSITION

44. The European Council held an in-depth discussion on how to further reinforce EU competitiveness, building on its conclusions of March and June 2025 and focusing on simplification, a competitive green transition and a sovereign digital transition. The European Council will keep all strands of the competitiveness and Single Market agenda under review, including in the light of the Commission's upcoming Single Market 2028 roadmap.

Simplification

45. The European Council reaffirms the urgent need to advance an ambitious and horizontally-driven simplification and better regulation agenda at all levels – EU, national and regional – and in all areas in order to ensure Europe’s competitiveness, without undermining predictability, policy goals, high standards and the integrity of the Single Market. In particular it recalls the commitment to drastically reduce, as a matter of urgency, administrative, regulatory and reporting burdens for businesses and public administrations.
46. Welcoming the progress achieved so far, the European Council urges the Commission and the co-legislators to accelerate their work, as a matter of utmost priority, on all files with a simplification or competitiveness dimension. In particular, the European Council welcomes the work done on the simplification omnibus packages on investment and the carbon border adjustment mechanism (CBAM), as well as the stop-the-clock measures on sustainability reporting, battery due diligence and chemicals. It urges the co-legislators to swiftly conclude work on the proposed simplification omnibus packages on sustainability reporting and due diligence, agriculture, small mid-caps and digitalisation, defence readiness and chemical products. The package on sustainability reporting should be adopted by the end of the year and the others as soon as possible in early 2026. The European Council also calls on the Commission to propose without delay an optional 28th company law regime allowing innovative companies to scale up.
47. The European Council calls on the Commission to swiftly bring forward further ambitious simplification packages among others on the automotive industry, military mobility, digital, the environment, and food safety, as well as a review of the REACH Regulation aimed at boosting the competitiveness of the chemical sector.
48. The European Council also reiterates the need to avoid over-regulation and the introduction of new administrative burdens throughout the legislative and implementation processes at all levels, and calls for legislative and regulatory self-restraint.

49. The European Council calls on the Commission to intensify its efforts to stress-test the EU acquis. In this context, it invites the Commission to:
- identify additional potential for further simplification and strengthening competitiveness, including in the context of the report assessing the overall situation of the banking system in the Single Market envisaged for 2026;
 - explore new proposals to streamline and accelerate planning and permitting procedures in Member States;
 - intensify simplification efforts regarding delegated and implementing acts.
50. The European Council calls on the Council (General Affairs) to assess the legislative work programme of the Commission in the light of these objectives.

A competitive green transition

51. The existential threat posed by climate change underpins the Union's commitment to the Paris Agreement and drives the Union's determination to harness the full potential of the industrial renewal and transformation of its economies required to create the clean technologies, markets, industries and high-quality jobs of the future. Enhancing the Union's competitiveness and advancing the green transition are mutually reinforcing objectives that must be pursued together.
52. For such a fundamental transformation to succeed, it must be just, pragmatic and socially balanced, providing affordable solutions across the economy and for citizens throughout the Union, so as to secure Europe's competitiveness and prosperity for present and future generations.

53. The European Council calls for urgently stepping up efforts to secure the supply of affordable and clean energy and build a genuine Energy Union before 2030, which will require ambitious electrification using all net-zero and low-carbon solutions, and investment in grids, storage and interconnections at national and EU level. In light of the negative impact of high energy prices on the global competitiveness of European industries, on the Union's strategic autonomy and on European households, the European Council calls on the Commission to accelerate work on concrete proposals aimed at lowering energy prices and supporting sustainable energy production in the Union.
54. The European Council recalls the urgent need to intensify collective efforts to ensure Europe's industrial renewal, modernisation and decarbonisation in a technologically neutral manner. It underlines in this context that particular attention should be paid to traditional industries, notably the automotive, shipping, aviation industries as well as energy-intensive industries, such as steel and metals and chemicals, so that they remain resilient and competitive in a global market and a challenging geopolitical environment. In this regard, it welcomes the recent Commission proposal to protect the European steel sector from unfair impacts of global overcapacity. It welcomes the Commission's intention to take forward the review foreseen under the Regulation on CO2 emissions performance standards for cars and vans, and calls for the swift presentation of this proposal, taking into account technological neutrality. It looks forward to the Commission's proposal on industrial acceleration. Further efforts are also needed to strengthen innovation and the Union's competitive edge in clean and digital technologies, and cutting-edge innovation.
55. In this context, the European Council held a strategic discussion on how to support the achievement of the EU's intermediate climate target for 2040.

56. In this regard, the European Council underlines the importance of taking into account the following elements:
- the contribution of carbon removals to the overall emission reduction effort;
 - the importance of contributing to the global emission reduction effort in a way that is both ambitious and cost-efficient, notably by defining an adequate level of international credits;
 - the need for a review clause, in light of technological advances and evolving challenges to the EU's global competitiveness.
57. It calls on the Commission to further develop the necessary enabling conditions to support European industry and citizens in achieving this target. [*p.m.: Letter from the President of the Commission on climate and competitiveness*] It expects the co-legislators to promptly take work forward.

A sovereign digital transition

58. In the face of geopolitical shifts, rapid technological change, and growing global competition for innovation, talent and investment, it is crucial to advance Europe's digital transformation, reinforce its sovereignty and strengthen its own open digital ecosystem. This requires reinforcing international partnerships, working closely with trusted partner countries and international organisations on digital innovation and governance.
59. In this regard, the European Council recalls that the Union's values, interests, and regulatory autonomy underpin EU action, including in the digital sphere. This means the EU will continue to foster human-centric technological solutions that protect individuals and their data, and safeguard digital accountability, transparency and societal resilience. The protection of minors in the digital sphere is particularly important.

60. In addition, the Union's digital infrastructure and technological base must be protected, including by addressing risks arising from hybrid threats, cyber security challenges, and strategic dependencies. In order to avoid over-reliance on external suppliers, the European Council also underlines the importance of developing European technological capabilities and diversifying sources of critical raw materials.
61. To that end and to strengthen Europe's competitiveness, the Union must offer an environment conducive to stepping up innovation in the private sector, promoting frontier technologies, facilitating the emergence of start-ups and the scaling up of European technological solutions. Market fragmentation, infrastructure gaps and high energy prices continue to hinder the growth potential of this technological transformation and must also be addressed. The European Council underlines that particular efforts are required to advance the rollout of connectivity infrastructure, deepen the Single Market for electronic communications, as well as to promote the development and deployment of sustainable digital systems, networks and technologies. It also calls for digitalising the Single Market and supporting the uptake of digital technologies across the European economy.
62. The European Council takes note of the recent Commission initiatives on AI and quantum technology. It invites the Commission to remain ambitious regarding Europe's sovereign digital transformation in its upcoming proposals, including on the EU cloud and AI development.

V. **HOUSING**

63. In the light of the housing challenges faced by many citizens in the European Union, including access to affordable housing, the European Council discussed the various dimensions of this pressing issue.
64. The European Council calls on the Commission to swiftly present an ambitious and comprehensive plan for affordable housing, the aim of which should be to support and complement Member States' efforts.

VI. MIGRATION

65. The European Council took stock of progress in the implementation of its previous conclusions on migration[, including in the light of the recent letter from the President of the Commission]. The European Council calls for work to be intensified on all strands identified in June 2025 and on the co-legislators to take work forward on relevant legislative proposals as a matter of priority.

VII. OTHER ITEMS

Republic of Moldova

66. The European Council commends the authorities of the Republic of Moldova for their firm commitment and effective measures for safeguarding the integrity of the recent electoral process and for ensuring free and fair elections, despite sustained hybrid activities carried out by Russia to undermine the country's democratic institutions. The European Union will continue to work closely with the Republic of Moldova to enhance the country's resilience and stability and seek to draw lessons from the country's experience.
67. The European Council reaffirms the EU's steadfast support for the Republic of Moldova on its accession path and welcomes the significant progress achieved so far. The European Council encourages the Republic of Moldova, the Council and the Commission to take work forward on the accession process, in line with the merit-based approach. The fundamentals cluster will be opened first and closed last, with clusters being opened when the conditions are met, in accordance with the enlargement methodology. The European Council takes good note of the Commission's assessment that the fundamentals, internal market and external relations clusters are ready to be opened.