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LIMITE

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NOTE

From: General Secretariat of the Council
To: Delegations

Subject: One Europe, One Market Roadmap - Joint declaration of the European Parliament, the Council of the European Union and the European Commission

Delegations will find in the annex the draft “*One Europe, One Market Roadmap*” Joint declaration of the European Parliament, the Council of the European Union and the European Commission, as prepared by the Commission.

One Europe, One Market Roadmap

Joint declaration of the European Parliament, the Council of the European Union and the European Commission

Europe's prosperity, security, and global influence demand a strong and competitive economy.

In a world shaped by geopolitical rivalry, technological disruption, and economic uncertainty, Europe's economic strategy must combine three mutually reinforcing pillars: a stronger, fairer and more integrated Single Market, a trade policy that diversifies partnerships and reduces strategic dependencies, and an industrial policy that protects and strengthens Europe's capacity to produce, innovate and compete in a manner that respects the European pillar of social rights creating a just transition that secures quality jobs and leaves no one behind.

Achieving this ambitious objective will require political endeavour, engagement, and ambition from all institutional actors, at EU and national level.

With this Joint Roadmap, the European Parliament, the Council of the European Union, and the European Commission commit to achieving One Europe, One Market, in line with the objectives set out by the European Council in March 2026, through decisive progress in 2026 and by the end of 2027 at the latest across the following five strategic building blocks: (1) simplifying rules; (2) a more integrated Single Market; (3) championing strong trade; (4) reducing energy prices and decarbonising; and (5) driving the digital and AI transformation.

The Roadmap is a political and operational commitment: it sets out in its annex key legislative and policy initiatives across the five strategic building blocks and corresponding timelines for agreement. The three institutions commit to respecting these timelines and giving these initiatives the highest political priority in a manner that respects the legislative process and prerogatives of each institution.

Turning ambition into reality requires a sense of urgency, political ownership, and measurable outcomes.

- The Commission commits to proposing the legislative and policy initiatives set out in the annex.
- The European Parliament and the Council commit to working towards a swift agreement on all the legislative proposals set out in the annex, treating them as political priorities embedded in the annual interinstitutional legislative programming cycle.
- The Commission and Member States commit to stepping up implementation and enforcement to ensure that commitments are fully delivered and have measurable impact.

Delivery of the Roadmap will be visible and measurable. Building on existing monitoring processes, the institutions will ensure regular stocktaking to oversee and guide the implementation of this Roadmap.

The institutions will meet at least every two months to review progress, identify obstacles, coordinate actions, and update and complete the annex as necessary.

PRIORITY DELIVERABLES

Proposals	Target for agreement
1. Simplifying rules	
▪ Omnibus packages (Proposals: Throughout 2025)	End 2026
▪ Omnibus VII – Digital (AI) (Proposal: Q4 2025)	Jun 2026
▪ Omnibus in the area of taxation (Proposal: Q2 2026)	Q4 2027
▪ Omnibus in the area of energy products (Proposal: Q3 2026)	Q4 2027
2. A more integrated Single Market	
▪ EU Inc. (Proposal: Q1 2026)	End 2026
▪ E-declaration for posting of workers (Proposal: Q4 2024)	Jun 2026
▪ EU securitisation framework (Proposal: Q2 2025)	End 2026
▪ Supplementary pensions package (Proposal: Q4 2025)	End 2026
▪ Market integration and Supervision package (Proposal: Q4 2025)	End 2026
▪ Industrial Accelerator Act (Proposal: Q1 2026)	End 2026
▪ Review of merger control guidelines	End 2026
▪ Public Procurement Act (Proposal: Q2 2026)	Q4 2027
▪ Critical Raw Materials Centre (Proposal: Q2 2026)	End 2026
▪ European Products Act (Proposal: Q3 2026)	Q4 2027
▪ European Research Area Act (Proposal: Q3 2026)	Q4 2027
▪ Circular Economy Act (Proposal: Q3 2026)	Q3 2027
▪ Fair labour mobility package (Proposal: Q3 2026)	Q3 2027
▪ Skills Portability Initiative (Proposal: Q3 2026)	Q3 2027
▪ Review of the Consumer Protection Cooperation Regulation (Proposal: by Q4 2026)	Q4 2027
▪ Report on competitiveness of banking sector	Jul 2026
▪ Amendments to the banking framework (Proposal: by Q1 2027)	Q4 2027

Proposals	Target for agreement
3. Championing strong trade	
<ul style="list-style-type: none"> Trade agreements with Mexico, Mercosur, Switzerland, Indonesia, India, and Australia 	Rolling basis
<ul style="list-style-type: none"> Trade agreements with Thailand, Malaysia, the Philippines and the United Arab Emirates 	Throughout 2026-27
<ul style="list-style-type: none"> Proposal on addressing supply chain dependencies <i>(Proposal: Q2 2026)</i> 	Q4 2026
<ul style="list-style-type: none"> Proposal for a revised FDI screening regulation <i>(Proposal: Q1 2024)</i> 	Q2 2026
4. Reducing energy prices and decarbonising	
<ul style="list-style-type: none"> European Grids package <i>(Proposal: Q4 2025)</i> 	Jul 2026
<ul style="list-style-type: none"> Energy Highways <i>(Proposal for investment projects: Q4 2025)</i> 	April 2026 onwards (Launch of projects)
<ul style="list-style-type: none"> Amendment to the Market Stability Reserve <i>(Proposal: Q2 2026)</i> 	End 2026
<ul style="list-style-type: none"> Network charges and taxation <i>(Proposal: Q2 2026)</i> 	Q2 2027
<ul style="list-style-type: none"> Energy security package <i>(Proposal: Q2 2026)</i> 	Q2 2027
<ul style="list-style-type: none"> ETS review <i>(Proposal: Q3 2026)</i> 	Q1 2027
<ul style="list-style-type: none"> Update of the governance of the Energy Union <i>(Proposal: Q4 2026)</i> 	Q4 2027
<ul style="list-style-type: none"> Setting-up of the energy efficiency framework <i>(Proposal: Q3 2026)</i> 	Q4 2027
<ul style="list-style-type: none"> Setting-up of the renewable energy framework <i>(Proposal: Q3 2026)</i> 	Q4 2027
5. Driving the digital and AI transformation	
<ul style="list-style-type: none"> Digital Euro <i>(Proposal: Q2 2023)</i> 	End 2026
<ul style="list-style-type: none"> European Business Wallet <i>(Proposal: Q4 2025)</i> 	End 2026
<ul style="list-style-type: none"> Digital Networks Act <i>(Proposal: Q1 2026)</i> 	Q4 2027
<ul style="list-style-type: none"> EU Cybersecurity Act <i>(Proposal: Q1 2026)</i> 	End 2026
<ul style="list-style-type: none"> Cloud and AI Development Act <i>(Proposal: Q2 2026)</i> 	Q4 2027
<ul style="list-style-type: none"> Chips Act 2 <i>(Proposal: Q2 2026)</i> 	Q2 2027
<ul style="list-style-type: none"> Quantum Act <i>(Proposal: Q2 2026)</i> 	Q3 2027
<ul style="list-style-type: none"> AI Gigafactories <i>(Proposal for investment projects: Q2 2026)</i> 	Q4 2026 onwards (Launch of projects)